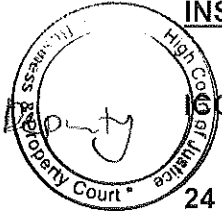


IN THE HIGH COURT OF JUSTICE

NO. CR-2018-009151

BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES

INSOLVENCY AND COMPANIES LIST (ChD)



ICC Judge Frith

24 January 2019



IN THE MATTER OF
ROYAL & SUN ALLIANCE INSURANCE PLC

- and -

IN THE MATTER OF
THE MARINE INSURANCE COMPANY LIMITED

- and -

IN THE MATTER OF
MERCANTILE INDEMNITY COMPANY LIMITED

- and -

IN THE MATTER OF
THE FINANCIAL SERVICES AND MARKETS ACT 2000

ORDER FOR DIRECTIONS

(pursuant to Part VII of the
Financial Services and Markets Act 2000)

UPON THE APPLICATION by Claim Form dated 17 January 2019 (the "**Application**") of Royal & Sun Alliance Insurance plc ("**RSAI**") with registered number 00093792 and The Marine Insurance Company ("**MIC**") with registered number 00014809, whose registered offices are at St Mark's Court, Chart Way, Horsham, West Sussex RH12 1XL (together the "**Transferors**") and Mercantile Indemnity Company Limited ("**Mercantile**") with registered number 01500302, whose registered office is at 3 Guildford Business Park, Guildford, Surrey GU2 8XG, seeking the sanction of the Court to a scheme (the "**Scheme**") pursuant to Part VII of the Financial Services and Markets Act 2000 (the "**Act**") to effect the insurance business transfer described therein

AND UPON HEARING Martin Moore QC for the Transferors and Mercantile

AND UPON reading the Part 8 Claim Form and the evidence

AND THE COURT being satisfied with the steps intended to be taken to comply with the Financial Services and Markets Act 2000 (Control of Business Transfers) (Requirements on Applicants) Regulations 2001 (SI 2001/3625) (the "**Regulations**")

IT IS ORDERED THAT a notice pursuant to paragraphs 3(2)(a)(i) and (ii) of the Regulations be published once each in The London Gazette, The Edinburgh Gazette and the Belfast Gazette and once each in the Financial Times (UK edition), the Daily Mail, the Daily Mirror and The Times newspapers no later than 8 February 2019

AND IT IS ORDERED THAT the publication of a notice pursuant to paragraph 3(2)(a)(iii) of the Regulations in two national newspapers in any EEA State which, as regards any policy included in the Scheme other than a contract of reinsurance, is the state in which the risk is situated be dispensed with

AND IT IS ORDERED THAT the publication of a notice pursuant to paragraph 3(2)(a)(iv) of the Regulations in a business newspaper in any EEA State which, as regards any policy included in the Scheme evidencing a contract of reinsurance, is the State in which the establishment of the policyholder to which the policy relates is situated at the date when the policy was entered into be dispensed with

AND IT IS ORDERED THAT the sending of a notice pursuant to paragraph 3(2)(b) of the Regulations to each policyholder of the Transferors and the Transferee be dispensed with

AND IT IS ORDERED THAT the sending of a notice pursuant to paragraph 3(2)(c) of the Regulations to each reinsurer of the Transferors or either of them any of whose contracts of reinsurance (or part thereof) are to be transferred by the Scheme (or to the agent of such reinsurers or any other person) be dispensed with

AND IT IS ORDERED THAT the further hearing of the claim form be adjourned to be heard by a Judge of the Insolvency and Companies List on 13 June 2019

DATED this 24th day of January 2019.